DES MOINES 2004 ANNUAL COUNTY PROFILE

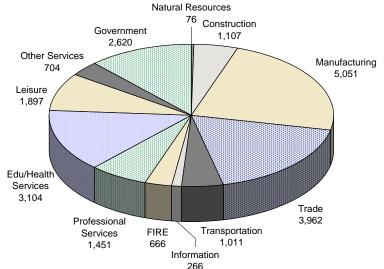
Executive Summary

As of 2003, Des Moines County's largest private sector was Manufacturing, representing 23.05 percent (5,051) of the county's total covered employment of 21,916. This sector also reported the largest percentage decrease in employment for the year of 9.04 percent (502 employees). The county's total employment decreased by 1.72 percent since 2002, but the average annual wage increased by 0.56 percent to \$28,971 for all industries.

Des Moines County's average weekly wage for all industries was \$557 for 2003. This was an increase of 0.54 percent since 2002. The highest average weekly wage for a private sector was in Manufacturing, averaging \$781 with gross total wages of \$205.2 million.



2003 Industry Breakout by Employment in Des Moines County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry				
1	Great River Medical Center	Health Services				
2	American Ordnance	Manufacturing				
3	General Electric Co	Manufacturing				
4	Vista Bakery	Manufacturing				
5	Federal-Mogul Ignition Co	Manufacturing				
6	Case Corporation	Manufacturing				
7	Wal-Mart Stores	Retail Trade				
8	Hy-Vee Food Stores	Retail Trade				
9	Temp Associates-Burlington	Business Services				
10	Winegard Company	Manufacturing				

QUICK FACTS

Covered Employment (2003)

	24 040	
Total Employment	21,916	1.56 ¹
Average Weekly Wage	\$557	94.22
Largest Private Sector: Manufacturing	5,051	2.30 ³
15		

- ¹ Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	41,247	15
Growth % since 1990	-3.2%	68
2003 Unemployment Rate	6.7%	8
2002 Per Capita Personal Income	\$27,442	25
2000 Median Household Income	\$36,790	48
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Ranking based on Iowa's 99 counties

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Des Moines County

Reporting Units				Employment				
2002	2003	% Change		2002	2003	% Change		
1,370	1,349	-1.53%	Total All Industries	22,299	21,916	-1.72%		
1,301	1,280	-1.61%	Private Business	19,707	19,297	-2.08%		
8	7	-12.50%	Ag/Natural Resources & Mining	78	76	-2.56%		
131	129	-1.53%	Construction	1,133	1,107	-2.29%		
66	66	0.00%	Manufacturing	5,553	5,051	-9.04%		
324	315	-2.78%	Trade	3,868	3,962	2.43%		
93	89	-4.30%	Wholesale Trade	670	623	-7.01%		
231	226	-2.16%	Retail Trade	3,198	3,339	4.41%		
76	77	1.32%	Transportation & Utilities	1,039	1,011	-2.69%		
23	23	0.00%	Information	248	266	7.26%		
124	123	-0.81%	Finance, Insurance, and Real Estate	703	666	-5.26%		
175	165	-5.71%	Professional & Business Services	1,415	1,451	2.54%		
134	137		Education & Health Services	3,043	3,104	2.00%		
126	121	-3.97%	Leisure & Hospitality	1,943	1,897	-2.37%		
115	118	2.61%	Other Services	683	704	3.07%		
70	69	-1.43%	Government	2,592	2,620	1.08%		
13	14	7.69%	State	134	135	0.75%		
43	42	-2.33%	Local	2,272	2,304	1.41%		
13	13	0.00%	Federal	186	181	-2.69%		

QUICK FACTS

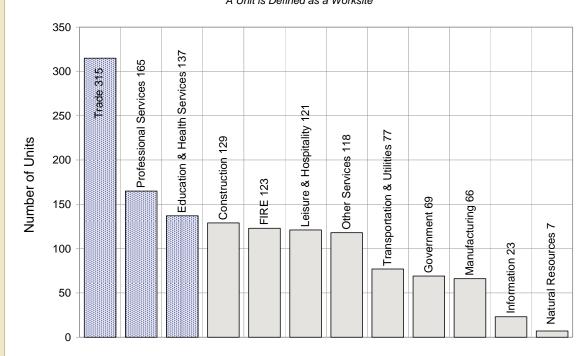
Des Moines County's Largest Industries by Worksites

Wholesale & Retail Trade 315

> Professional Services 165

Education & Health Services 137

Reporting Units by Industry in 2003 in Des Moines County A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

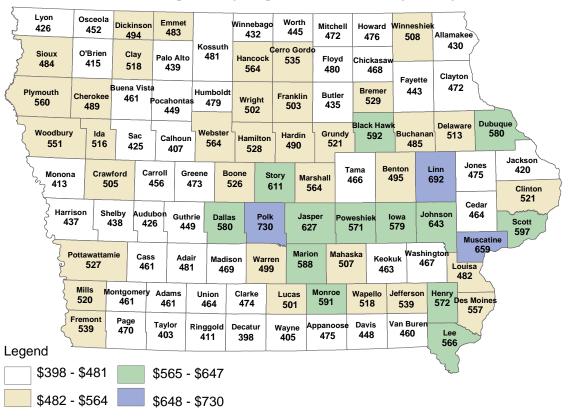
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Des Moines County

Average Annual Wage				e		Average Weekly Wage			Wage		
	2002		2003	% Change		200		2003		% Change	
\$	28,811	\$	28,971	0.56%	Total All Industries	\$	554	\$	557	0.54%	
\$	28,767	\$	28,918	0.53%	Private Business	\$	553	\$	556	0.54%	
\$	37,715	\$	39,489	4.70%	Ag/Natural Resources & Mining	\$	725	\$	759	4.69%	
\$	36,216	\$	34,413	-4.98%	Construction	\$	696	\$	662	-4.89%	
\$	40,030	\$	40,628	1.49%	Manufacturing	\$	770	\$	781	1.43%	
\$	21,549	\$	21,407	-0.66%	Trade	\$	414	\$	412	-0.48%	
\$	32,990	\$	34,014	3.10%	Wholesale Trade	\$	634	\$	654	3.15%	
\$	19,152	\$	19,055	-0.51%	Retail Trade	\$	368	\$	366	-0.54%	
\$	35,139	\$	35,696	1.58%	Transportation & Utilities	\$	676	\$	686	1.48%	
\$	26,905	\$	27,685	2.90%	Information	\$	517	\$	532	2.90%	
\$	30,569	\$	32,463	6.20%	Finance, Insurance, Real Estate	\$	588	\$	624	6.12%	
\$	23,844	\$	25,555	7.18%	Professional & Business Services	\$	459	\$	491	6.97%	
\$	28,903	\$	30,179	4.41%	Education & Health Services	\$	556	\$	580	4.32%	
\$	10,129	\$	9,933	-1.94%	Leisure & Hospitality	\$	195	\$	191	-2.05%	
\$	16,476	\$	17,394	5.58%	Other Services	\$	317	\$	335	5.68%	
\$	29,149	\$	29,351	0.69%	Government	\$	561	\$	564	0.53%	
\$	36,625	\$	37,991	3.73%	State	\$	704	\$	731	3.84%	
\$	27,546	\$	27,761	0.78%	Local	\$	530	\$	534	0.75%	
\$	43,349	\$	43,145	-0.47%	Federal	\$	834	\$	830	-0.48%	

2003 Average Weekly Wage for All Industries by County



QUICK FACTS

Average Weekly Wage Comparisons

Des Moines \$557

Rank Among All 99 Iowa Counties -21-

Statewide \$591

Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

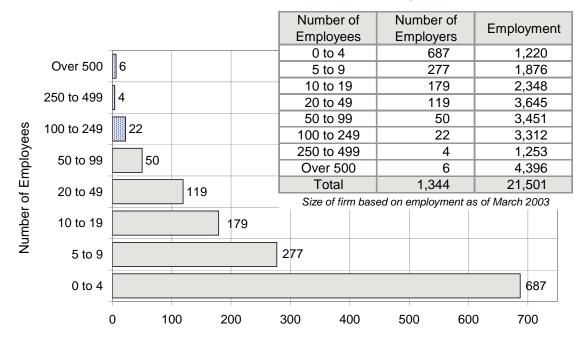
1000 E Grand Ave Des Moines, IA 50319

800-532-1249; Fax: 515-281-8195 trends@iwd.state.ia.us www.iowaworkforce.org

Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Des Moines County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

Des Moines, lowa 50319-0209 1000 East Grand Avenue Des Moines, lowa 50319-0209

